

Performant Q1 2019 Earnings Call: Financial Results Increase / (Decrease)
(\$000s)

	Q1 2019	Q1 2018		Q4 2018	
		\$	+/- %	\$	+/- %
Student Lending					
Placements					
Great Lakes Higher Education Guaranty Corporation	\$ 207	\$ 806	(74.3)%	\$ 144	44.3 %
All Other Guaranty Agencies	1,069,918	912,851	17.2 %	431,528	147.9 %
Revenue					
Great Lakes Higher Education Guaranty Corporation	\$ 1,221	\$ 10,039	(87.8)%	\$ 5,485	(77.7)%
All Other Guaranty Agencies	11,634	9,066	28.3 %	12,517	(7.1)%
Total S/L Revenue	12,855	19,105	(32.7)%	18,002	(28.6)%
Healthcare Revenue					
CMS RAC and MSP CRC	5,870	1,314	346.9 %	5,075	15.7 %
Commercial	4,303	2,210	94.7 %	5,987	(28.1)%
Total H/C Revenue	10,173	3,524	188.7 %	11,062	(8.0)%
Other Revenue	11,848	6,602	79.5 %	10,665	11.1 %
Appeals reserve in connection with the termination of first CMS RAC contract		27,790			
Total Revenue	\$ 34,876	\$ 29,230	19.3 %	\$ 39,729	(12.2)%
Total Revenue (including appeals reserve)		\$ 57,020			